

**Objection Deadline: April 23, 2024**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re: ) Case No. 20-12345 (SCC)  
THE ROMAN CATHOLIC DIOCESE OF ) Chapter 11  
ROCKVILLE CENTRE, NEW YORK, )  
Debtor.<sup>1</sup> )  
\_\_\_\_\_  
)

**SEVENTH MONTHLY FEE STATEMENT FOR ALLOWANCE OF  
COMPENSATION AND REIMBURSEMENT OF EXPENSES BY  
BERKELEY RESEARCH GROUP, LLC AS FINANCIAL ADVISOR  
FOR THE PERIOD FROM FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024**

Name of Applicant:	Berkeley Research Group, LLC (“ <u>BRG</u> ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ <u>Committee</u> ”)
Date of Retention:	December 9, 2020 Effective as of October 29, 2020 [Docket No. 247]
Period for which Compensation and Reimbursement is Sought:	February 1, 2024 through February 29, 2024 <sup>2</sup>
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$7,660.50 (50% of \$15,321.00)
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$0.00

This is a: X Monthly    Interim    Final Application.

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<sup>1</sup> The Debtor in this chapter 11 case is The Roman Catholic Diocese of Rockville Centre, New York, the last four digits of its federal tax identification number are 7437, and its mailing address is 50 North Park Avenue, PO Box 9023, Rockville Centre, NY 11571-9023.

<sup>2</sup> The applicant reserves the right to include any time expended and expenses incurred in the period indicated above in future application(s) if it is not included herein.

**Preliminary Statement:**

Berkeley Research Group, LLC (“BRG”), financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) of above-captioned debtor (the “Debtor”), hereby submits this Seventh Monthly Fee Statement (the “Monthly Statement”) for the period from February 1, 2024, through February 29, 2024 (the “Fee Period”) in accordance with the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* dated November 4, 2020 [Docket No. 129] (the “Interim Compensation Order”).

BRG requests (a) interim allowance and payment of compensation in the amount of \$7,660.50 (50% of \$15,321.00) for fees on account of reasonable and necessary professional services rendered to the Committee by BRG; (b) and actual and necessary expenses in the amount of \$0.00 for a total of \$7,660.50 BRG reserves the right to apply in the future for reimbursement of actual and necessary costs and expenses, if any, incurred by members of the Committee in connection with their service as members of the Committee during the Compensation Period.

**Services Rendered and Expenses Incurred During the Compensation Period**

1. The BRG timekeepers (collectively, the “Timekeepers”) who rendered services to the Committee in connection with the Bankruptcy Case during the Fee Period, including the hourly rate, title, and fees earned by each Timekeeper, is attached hereto as **Exhibit A**.
2. A schedule of fees incurred during the Fee Period summarized by task code is attached hereto as **Exhibit B**.
3. An expense summary organized by general expense categories for expenses incurred by BRG during the Fee Period in connection with services rendered to the Committee is attached hereto as **Exhibit C**.

4. The detailed time records which describe the time spent by each BRG Timekeeper and detailed records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services during the Fee Period are attached hereto as **Exhibit D**.

**Notice and Objection Procedures**

5. No Trustee or examiner has been appointed in this chapter 11 case. Notice of the Monthly Statement has been served by electronic mail and/or U.S. First Class Mail upon: (a) the Debtor c/o The Roman Catholic Diocese of Rockville Centre, 50 N Park Ave P.O. Box 9023, Rockville Centre, NY 11571-9023 (Attn: Thomas Renker, Esq.); (b) the attorneys for the Debtor at Jones Day, 250 Vesey Street, New York, NY 10281 (Attn: Corinne Ball, Esq., Benjamin Rosenblum, Esq. and Andrew M. Butler, Esq.); and (c) the Office of the United States Trustee Region 2, 201 Varick Street, Suite 1006, New York, NY 10014 (Attn: Greg Zipes, Esq. and Shara Cornell, Esq.). BRG submits that no other or further notice need be provided.

6. Pursuant to the Interim Compensation Order, objections to this Application, if any, must be served upon the undersigned counsel for the Committee and all persons identified at paragraph 5, above, by April 23, 2024 (the “Objection Deadline”), setting forth the nature of the objection and the amount of fees or expenses at issue.

7. If no objections to this Monthly Statement are made on or before the Objection Deadline, the Debtor shall pay BRG 50% of the fees and 100% of the expenses set forth above.

8. To the extent an objection to this Monthly Statement is timely made, the Debtor shall withhold payment of that portion of the Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above.

To the extent such objection is not resolved, it shall be preserved and presented to the Court at the next interim or final fee application hearing.

Date: March 25, 2024

**BERKELEY RESEARCH GROUP, LLC**

/s/ D. Ray Strong

D. Ray Strong  
BERKELEY RESEARCH GROUP, LLC  
201 South Main Street, Suite  
450 Salt Lake City, UT 84111  
Telephone: (801) 364-  
6233  
Email: rstrong@thinkbrg.com

*Financial Advisor for the Official  
Committee of Unsecured Creditor*

# EXHIBIT A



## EXHIBIT A

### Time Keeper Summary

NAME OF PROFESSIONAL	TITLE	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Paul Shields	Managing Director	\$850.00	1.30	\$ 1,105.00
Ray Strong	Managing Director	\$815.00	9.50	\$ 7,742.50
Matthew Babcock	Director	\$755.00	0.30	\$ 226.50
Christina Tergevorkian	Managing Consultant	\$480.00	3.10	\$ 1,488.00
Shelby Chaffos	Consultant	\$415.00	4.70	\$ 1,950.50
Spencer Rawlings	Associate	\$225.00	5.30	\$ 1,192.50
Dallin Godfrey	Case Assistant	\$160.00	10.10	\$ 1,616.00
<b>TOTALS</b>			<b>34.30</b>	<b>\$ 15,321.00</b>

# EXHIBIT B



## EXHIBIT B

### Task Code Summary

Code	Description	Hours	Amount
220.00	Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	5.30	\$ 1,192.50
396.00	Asset Analysis (Others - Cemeteries)	12.00	\$ 8,769.00
600.00	Claims / Liability Analysis (General)	4.70	\$ 1,950.50
800.00	Plan & Disclosure Statement Analysis	0.40	\$ 326.00
1060.00	Fee Application Preparation & Hearing	11.90	\$ 3,083.00
<b>TOTALS</b>		<b>34.30</b>	<b>\$ 15,321.00</b>

# EXHIBIT C



## EXHIBIT C

### Expense Summary

Expense by Category	Amounts
None	\$ -
<b>TOTAL</b>	<b>\$ -</b>

# **EXHIBIT D**



INVOICE

James I Stang  
Pachulski Stang Ziehl & Jones  
10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

March 22, 2024  
Client: 21145  
Matters: 034827 | 042179 | 045293 | 052760  
Invoice #: 171941  
Tax ID # 27-1451273

Via Email: [jstang@pszjlaw.com](mailto:jstang@pszjlaw.com)

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Services Rendered From February 1, 2024 Through February 29, 2024

**RE: The Official Committee of Unsecured Creditors for the Roman Catholic  
Diocese of Rockville Centre, New York**

Professional Services	\$ <u>15,321.00</u>	USD
<b>CURRENT CHARGES</b>	<b>\$ 15,321.00</b>	<b>USD</b>

**Please remit wire/ACH payment to:**

Bank Name: PNC BANK, N.A.  
SWIFT: PNCCUS33  
ABA #: 031207607  
Account Name: BERKELEY RESEARCH GROUP, LLC  
Account #: 8026286672  
Reference: 171941

Please send remittance advice details to:  
[remitadvice@thinkbrg.com](mailto:remitadvice@thinkbrg.com)

**Please remit check payment to:**

BERKELEY RESEARCH GROUP, LLC  
PO BOX 676158  
DALLAS, TX 75267-6158

**Please remit express/overnight payment to:**  
PNC BANK C/O BERKELEY RESEARCH GROUP, LLC  
LOCKBOX NUMBER 676158  
1200 E CAMPBELL RD, STE 108  
RICHARDSON, TX 75081



INVOICE

To: James I Stang  
c/o: Pachulski Stang Ziehl & Jones

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Client: 21145

Services Rendered From February 1, 2024 Through February 29, 2024

**PROFESSIONAL SERVICES**

	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
<b>Managing Director</b>			
Paul Shields	850.00	1.30	1,105.00
Ray Strong	815.00	9.50	7,742.50
<b>Director</b>			
Matthew Babcock	755.00	0.30	226.50
<b>Managing Consultant</b>			
Christina Tergevorkian	480.00	3.10	1,488.00
<b>Consultant</b>			
Shelby Chaffos	415.00	4.70	1,950.50
<b>Associate</b>			
Spencer Rawlings	225.00	5.30	1,192.50
<b>Case Assistant</b>			
Dallin Godfrey	160.00	10.10	1,616.00
<b>Total Professional Services</b>	<b>34.30</b>		<b>15,321.00</b>



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**SUMMARY BY TASK CODE**

<b>Task Code</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
220.00	Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	5.30	1,192.50
396	Asset Analysis (Other - Cemeteries)	12.00	8,769.00
600.00	Claims / Liability Analysis (General)	4.70	1,950.50
1000.00	Case Administration	0.40	326.00
1060.00	Fee Application Preparation & Hearing	11.90	3,083.00
<b>Total Professional Services</b>		<b>34.30</b>	<b>15,321.00</b>



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Services Rendered From February 1, 2024 Through February 29, 2024

#### DETAIL OF PROFESSIONAL SERVICES

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>Task Code: 220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)</b>					
02/05/24	Spencer Rawlings	Analyzed ending cash balances reported in MOR (December 2023).	0.60	225.00	135.00
02/05/24	Spencer Rawlings	Analyzed MOR cash receipts and disbursements (December 2023).	0.30	225.00	67.50
02/05/24	Spencer Rawlings	Updated comparative financial statement analysis with information from December 2023 MOR.	1.60	225.00	360.00
02/29/24	Spencer Rawlings	Examined MOR cash receipt and disbursement activity / trends (January 2024).	0.60	225.00	135.00
02/29/24	Spencer Rawlings	Updated ending MOR cash balances analysis (January 2024).	0.60	225.00	135.00
02/29/24	Spencer Rawlings	Updated comparative financial statement analysis with information from January 2023 MOR.	1.60	225.00	360.00
<b>Total for Task Code 220.00</b>			<b>5.30</b>		<b>1,192.50</b>
<b>Task Code: 396 - Asset Analysis (Other - Cemeteries)</b>					
02/23/24	Matthew Babcock	Met with BRG (PS, RS) to discuss CemCo litigation discovery requests.	0.30	755.00	226.50
02/23/24	Paul Shields	Met with BRG (RS, MB) to address discovery requests regarding Cemco litigation.	0.30	850.00	255.00
02/23/24	Ray Strong	Discussed CemCo litigation discovery requests with BRG (PS, MB).	0.30	815.00	244.50
02/23/24	Ray Strong	Reviewed outstanding CemCo document requests regarding UCC Counsel inquiry.	0.20	815.00	163.00
02/26/24	Paul Shields	Analyzed CemCo litigation issues to address inquiries from UCC Counsel regarding next steps.	0.20	850.00	170.00
02/26/24	Paul Shields	Met with UCC Counsel (JS, KD, GG, IN), Insurance Counsel (JB), and BRG (RS) to evaluate issues for consideration in connection with CemCo.	0.80	850.00	680.00



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<b>Date</b>	<b>Name</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
02/26/24	Ray Strong	Attended call UCC Counsel (GG, JS, IN, KD), BRG (PS), and UCC Insurance Counsel (JB) regarding CemCo litigation.	0.80	815.00	652.00
02/26/24	Ray Strong	Evaluated CemCo litigation issues to prepare additional discovery requests pursuant to discussions with UCC Counsel.	0.80	815.00	652.00
02/28/24	Christina Tergevorkian	Assessed Debtor financial resources from 2021 through 2023.	1.20	480.00	576.00
02/29/24	Ray Strong	Evaluated IAC documents produced by Debtor to address CemCo litigation.	2.30	815.00	1,874.50
02/29/24	Ray Strong	Continued evaluation of IAC documents produced by Debtor to address CemCo litigation.	2.90	815.00	2,363.50
02/29/24	Christina Tergevorkian	Assessed Debtor financial resources from 2021 through 2023.	1.90	480.00	912.00
<b>Total for Task Code 396</b>			<b>12.00</b>		<b>8,769.00</b>

**Task Code: 600.00 - Claims / Liability Analysis (General)**

02/12/24	Shelby Chaffos	Updated professional fee analysis to include payments made to professionals from MOR supplemental in December 2023.	1.90	415.00	788.50
02/12/24	Shelby Chaffos	Updated the professional fee analysis summary through December 2023 for case monitoring.	1.50	415.00	622.50
02/19/24	Shelby Chaffos	Revised the professional fee analysis summary through December 2023 for case monitoring.	0.60	415.00	249.00
02/20/24	Shelby Chaffos	Refined the professional fee analysis summary through December 2023 pursuant to UCC Counsel inquiries.	0.70	415.00	290.50
<b>Total for Task Code 600.00</b>			<b>4.70</b>		<b>1,950.50</b>

**Task Code: 1000.00 - Case Administration**

02/13/24	Ray Strong	Analyzed ECF filings for case status/updates.	0.40	815.00	326.00
<b>Total for Task Code 1000.00</b>			<b>0.40</b>		<b>326.00</b>



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<b>Date</b>	<b>Name</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
<b>Task Code: 1060.00 - Fee Application Preparation &amp; Hearing</b>					
02/08/24	Dallin Godfrey	Reviewed fee detail for January 2024 in preparation for filing monthly fee statement.	1.90	160.00	304.00
02/09/24	Ray Strong	Updated fee database exhibits for fee application preparation.	0.50	815.00	407.50
02/12/24	Dallin Godfrey	Prepared initial draft of BRG's January 2024 fee statement.	1.10	160.00	176.00
02/12/24	Ray Strong	Revised fee database exhibits for monthly fee statement preparation.	0.30	815.00	244.50
02/13/24	Ray Strong	Analyzed time entries for January 2024 monthly fee statement.	0.20	815.00	163.00
02/13/24	Ray Strong	Revised fee database exhibits for fee application preparation.	0.40	815.00	326.00
02/14/24	Dallin Godfrey	Updated BRG's fee detail for January 2024 in preparation for invoicing.	0.70	160.00	112.00
02/14/24	Dallin Godfrey	Prepared initial draft of tenth interim fee application.	2.90	160.00	464.00
02/14/24	Dallin Godfrey	Prepared exhibits in preparation of filing January 2024 monthly fee statement.	0.30	160.00	48.00
02/14/24	Ray Strong	Analyzed time entries for January 2024 monthly fee statement.	0.40	815.00	326.00
02/15/24	Dallin Godfrey	Reviewed January 2024 BRG invoice.	0.70	160.00	112.00
02/16/24	Dallin Godfrey	Updated BRG's January 2024 monthly fee statement.	0.60	160.00	96.00
02/20/24	Dallin Godfrey	Updated BRG's January 2024 monthly fee statement.	0.10	160.00	16.00
02/22/24	Dallin Godfrey	Updated BRG's initial draft of tenth interim fee application.	1.80	160.00	288.00
<b>Total for Task Code 1060.00</b>			<b>11.90</b>		<b>3,083.00</b>
<b>Professional Services</b>			<b>34.30</b>		<b>15,321.00</b>